

Latin Metals – Fall 2025 Corporate Update

Invitation: Live X-Space with CEO Keith Henderson – December 4

Dear Investors and Followers,

As we close out 2025, Latin Metals continues to advance a portfolio of high-quality assets in Peru and Argentina through strategic partnerships and disciplined project generation. With several important developments across the company, CEO **Keith Henderson** will be joining Follow the Money Investor Group for a live X-Space to discuss these updates in more detail.

Live X-Space with Keith Henderson

Date: December 4, 2025

Time: 11:30 AM ET / 8:30 AM PT

Join Live: <https://x.com/i/spaces/1ZkKzZypZqvKv?s=20>

Host: Follow the Money Investor Group (@FTMINVEST)

Corporate Developments

Corporate Structure Update – Proposed Spin-Out of Two Projects

Latin Metals has begun work on a spin-out transaction that will move two early-stage projects—Para and Auquis—into a new exploration-focused company, **Latin Explore**.

The purpose of the spin-out is to ensure that projects requiring traditional exploration financing can advance appropriately, while Latin Metals continues operating as a prospect generator with an emphasis on partner-funded exploration. Full details, including timing and transaction terms, will be provided once the Plan of Arrangement is finalized.

Release available on our website:

 <https://latin-metals.com/news-releases/latin-metals-announces-plan-to-spin-out-peruvian-copper-assets/>

Organullo – Returned to Latin Metals with Strong Positioning for a New Partnership

AngloGold Ashanti's decision to wind down its exploration presence in Argentina has resulted in Organullo returning to Latin Metals.

The project now comes back to us:

- 100% owned
- Fully drill-permitted
- Supported by extensive technical work completed during the option period
- Hosting multiple high-sulphidation and porphyry-style targets

The work already completed has created a strong foundation for renewed partner discussions, and early interest has been encouraging.

More information:

 <https://latin-metals.com/news-releases/anglogold-ashanti-terminates-option-for-organullo-gold-project-salta-province-argentina/>

Cerro Bayo & La Flora – New Precious Metals Partnership with Daura Gold

Latin Metals recently entered into an agreement with **Daura Gold Corp.** for the Cerro Bayo and La Flora projects in Santa Cruz Province.

The partnership provides:

- Defined near-term work programs, including geophysics and initial drilling
- Continued exposure for Latin Metals shareholders under a partner-funded model




This agreement brings additional momentum into our silver-gold portfolio in the Deseado Massif, one of Argentina's most productive precious-metal districts.

Details:

 <https://latin-metals.com/news-releases/latin-metals-and-daura-gold-agree-option-terms-for-cerro-bayo-and-la-flora-projects-santa-cruz-province-argentina/>

Recent Interviews with CEO Keith Henderson

Keith recently joined several platforms to discuss Organullo, the Daura Gold partnership, JV-funded drilling, and the proposed spin-out:

- **The Next Big Rush** – Organullo, Daura Gold & the Spin-Out Strategy
 https://youtu.be/nsltJQx-SEk?si=yZc_muzya
- **Resource Stock Digest** – JV-Funded Drilling in a Copper-Gold Bull Market
 https://www.youtube.com/watch?v=llk_-zoPIkE
- **FTMIG Morning Drive** – Spinco Launch, New Deals & Argentina Reset
 <https://www.youtube.com/watch?v=0nJZuoCZoso>

In Case You Missed It – New Orleans Investment Conference

If you were unable to attend the New Orleans Investment Conference, Keith's full presentation is available here:

► <https://vimeo.com/1135893145/98df7c5d92?share=copy&fl=sv&fe=ci>

Thank you for your continued support of Latin Metals.

We look forward to connecting with you live on **December 4** and updating you as we continue to advance our portfolio through disciplined, partner-funded exploration.

Elyssia Patterson

VP, Investor Relations

Latin Metals

elyssia@latin-metals.com