Latin Metals – July News Update

In Case You Missed It - Key Developments and What's Next

It's been a dynamic start to the summer at Latin Metals.

Our team has been advancing key projects across Argentina and Peru, locking in new deals, securing permits, and connecting directly with investors. Here's a quick roundup of recent news, macro context, and where you can meet us next.

🔔 News Releases

100% Ownership Secured – Cerro Bayo Silver-Gold Project

We've agreed to acquire the remaining 29% of the **Cerro Bayo Project**, bringing our ownership to 100%. With **drill permits already in hand**, this high-grade target in Santa Cruz is now fully permitted and drill-ready.

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Drill Permit Approved – Organullo Gold Project

We received permits for up to **11,900m of drilling** at Organullo in Salta Province. Work will be fully funded by **AngloGold Ashanti**, our earn-in partner.

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🗹 Huachi Copper-Gold Deal Signed – San Juan Province

We entered into a **definitive option agreement** to acquire up to 100% of the **Huachi Project**, expanding our footprint next to the Esperanza Project in one of Argentina's top porphyry copper districts.

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🗹 Eduardo León Appointed VP Exploration

Eduardo brings 20+ years of regional experience and was appointed as **Vice President of Exploration and Qualified Person**, leading our technical programs across Argentina and Peru.

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🔽 Oversubscribed Financing Closed – \$1.33 Million Raised

We completed an **oversubscribed private placement**, raising \$1.33M in gross proceeds and reflecting strong investor confidence.

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📈 Copper & Gold Market Sentiment

Copper prices remain strong, currently trading above US\$4.95/lb, supported by electrification demand and long-term supply deficits. Analysts forecast a 500,000-tonne deficit by year-end, further strengthening the outlook for new discoveries.

Gold continues to hold firm above US\$3,300/oz, bolstered by central bank buying and ongoing global uncertainty. In this macro environment, Latin Metals provides exposure to high-potential exploration with minimal dilution, thanks to our partnership-based model.

察 Recent & Upcoming Events

Over the past few months, we've been actively engaging with the investment community, and it's been energizing to connect face-to-face.

We thoroughly enjoyed the productive meetings at both the 121 Mining Investment Conference in London and the Deutsche Goldmesse in Frankfurt, where we had one-on-one conversations with institutional investors and fund managers.

This week, we're attending the **Rule Symposium on Natural Resource Investing** in Boca Raton. If you're there, come say hello and meet our team. We'll also be at the **TSX Venture Growth Capital Event** later this month, continuing to share our story.

📨 Let's Connect

If you'd like to schedule a meeting with **Keith Henderson (CEO)** or the IR team, contact: **Elyssia Patterson – VP, Investor Relations** elyssia@latin-metals.com +1 778 683 4324

latin-metals.com