



LATIN METALS INC.

SOUTH AMERICA'S MINERAL POTENTIAL: DISCOVER THE POWER OF A DIVERSIFIED PORTFOLIO



LATIN METALS (TSXV: LMS | OTCQB: LMSQF) LEVERAGES MAJOR INDUSTRY PARTNERSHIPS AND AN INVESTOR-FOCUSED STRATEGY TO EXPLORE A DIVERSE RANGE OF MINERAL PROJECTS ACROSS PERU AND ARGENTINA IN SOUTH AMERICA.

KEY HIGHLIGHTS:

Major Industry Partnerships

- + Collaboration with AngloGold Ashanti and Moxico Resources.
- + These partnerships provide substantial financial support for drilling and exploration.

Exploring South America

- + 19 diverse projects and 2 royalties in Peru and Argentina.
- + Multiple opportunities for mineral discoveries.

Shareholder-Focused Management

- + Management and board hold approximately 45% of company shares.
- + Strong alignment of interests with shareholders.

Partner-Driven Momentum

- + Current option agreements in place for up to \$80M of non-dilutive investments.
- + Investor-focused Prospect Generator Model minimizes costs and dilution.

South American Advantage

- + Strategic focus on South America, a mineral-rich region.
- + Favorable regulatory environment for mining and exploration.



EXPOSURE

Exposure to multiple exploration projects – increases chances of a discovery



PARTNERS

Majority of exploration expense borne by JV partners – reduces dilution associated with repeated financing



COMMODITIES

Exposure to multiple commodities – reduces impact of commodity / price cycles



DISCOVERY

Retained minority interest across a large project portfolio

CAPITAL STRUCTURE

SHARES OUTSTANDING

109.8 M

WARRANTS

30.6 M

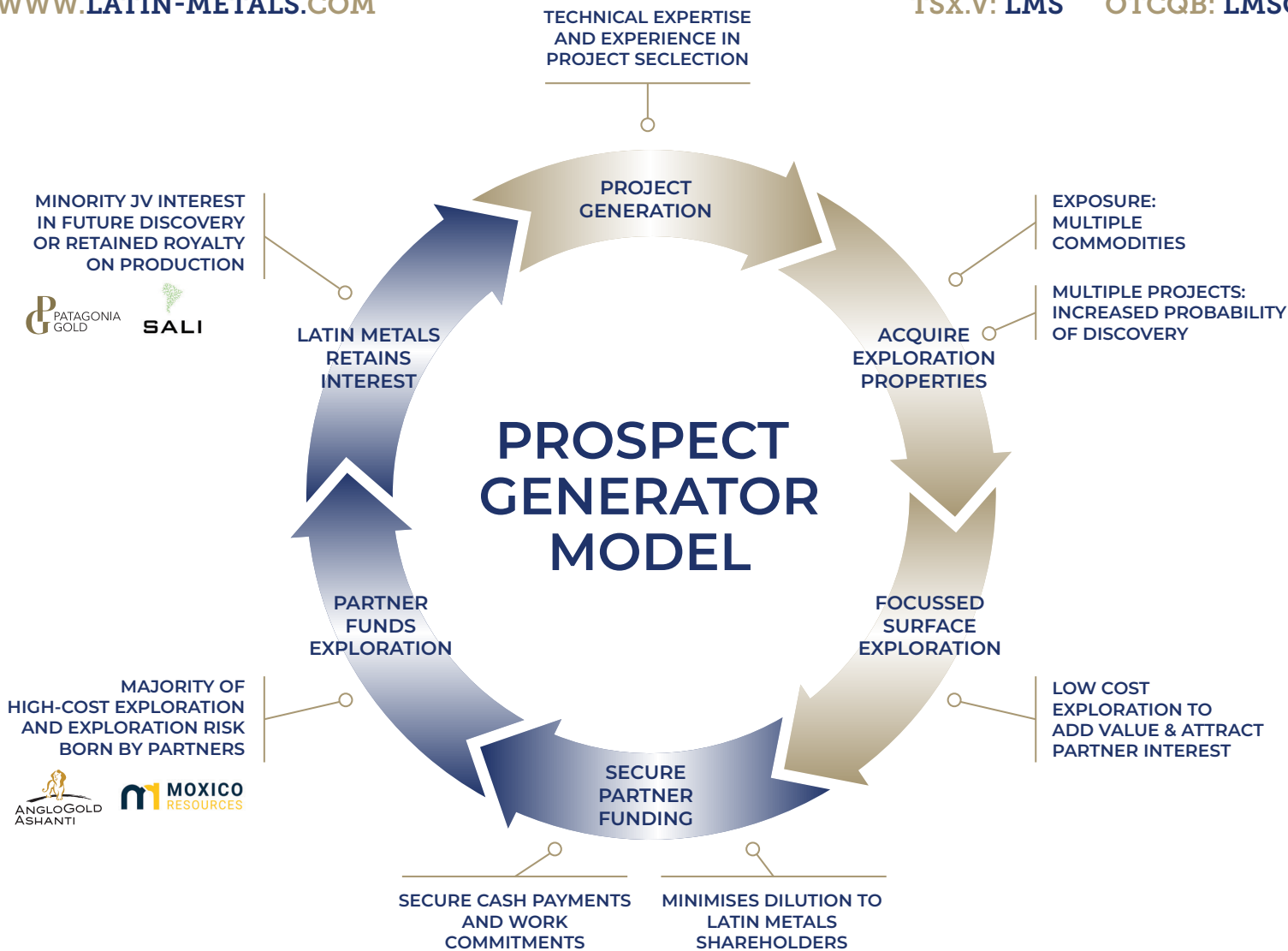
OPTIONS

8.7 M

FULLY DILUTED

149.1 M

45% MANAGEMENT & BOARD = ALIGNMENT WITH SHAREHOLDER INTERESTS



LATIN METALS TEAM

MANAGEMENT CANADA

KEITH HENDERSON
 President, CEO & Director

DANI PALAHANOVA
 Chief Financial Officer

ELYSSIA PATTERSON
 VP Investor Relations

DIRECTORS

DAVID CASS
 Independent Director

FELICIA DE LA PAZ
 Independent Director

ROBERT KOPPLE
 Director

MANAGEMENT SOUTH AMERICA

DR. MARIO CASTELLI
 President, Argentina

EDUARDO LEON
 VP Exploraton

ADVISORS

DAN MACNEIL
 Technical Advisor

TERRI ANNE WELYKI
 Capital Markets Advisor

FIONNUALA DEVINE
 Technical Advisor

MIKE BASHA
 Technical Advisor

