



# LATIN METALS INC.

## SOUTH AMERICA'S MINERAL POTENTIAL: DISCOVER THE POWER OF A DIVERSIFIED PORTFOLIO



LEGEND	
<span style="color: red;">●</span>	Optioned to Partner
<span style="color: orange;">●</span>	Seeking Partner
<span style="color: green;">●</span>	LMS Exploration
<span style="color: blue;">●</span>	LMS Royalty

**LATIN METALS (TSXV: LMS | OTCQB: LMSQF) LEVERAGES MAJOR INDUSTRY PARTNERSHIPS AND AN INVESTOR-FOCUSED STRATEGY TO EXPLORE A DIVERSE RANGE OF MINERAL PROJECTS ACROSS PERU AND ARGENTINA IN SOUTH AMERICA.**

### KEY HIGHLIGHTS:

#### Major Industry Partnerships

- + Collaboration with AngloGold Ashanti and Moxico Resources.
- + These partnerships provide substantial financial support for drilling and exploration.

#### Exploring South America

- + 18 diverse projects and 2 royalties in Peru and Argentina.
- + Multiple opportunities for mineral discoveries.

#### Shareholder-Focused Management

- + Management and board hold approximately 45% of company shares.
- + Strong alignment of interests with shareholders.

#### Partner-Driven Momentum

- + Current option agreements in place for up to \$80M of non-dilutive investments.
- + Investor-focused Prospect Generator Model minimizes costs and dilution.

#### South American Advantage

- + Strategic focus on South America, a mineral-rich region.
- + Favorable regulatory environment for mining and exploration.



#### EXPOSURE

Exposure to multiple exploration projects – increases chances of a discovery



#### PARTNERS

Majority of exploration expense borne by JV partners – reduces dilution associated with repeated financing



#### COMMODITIES

Exposure to multiple commodities – reduces impact of commodity / price cycles



#### DISCOVERY

Retained minority interest across a large project portfolio

## CAPITAL STRUCTURE

SHARES OUTSTANDING

**121.9 M**

WARRANTS

**43.1 M**

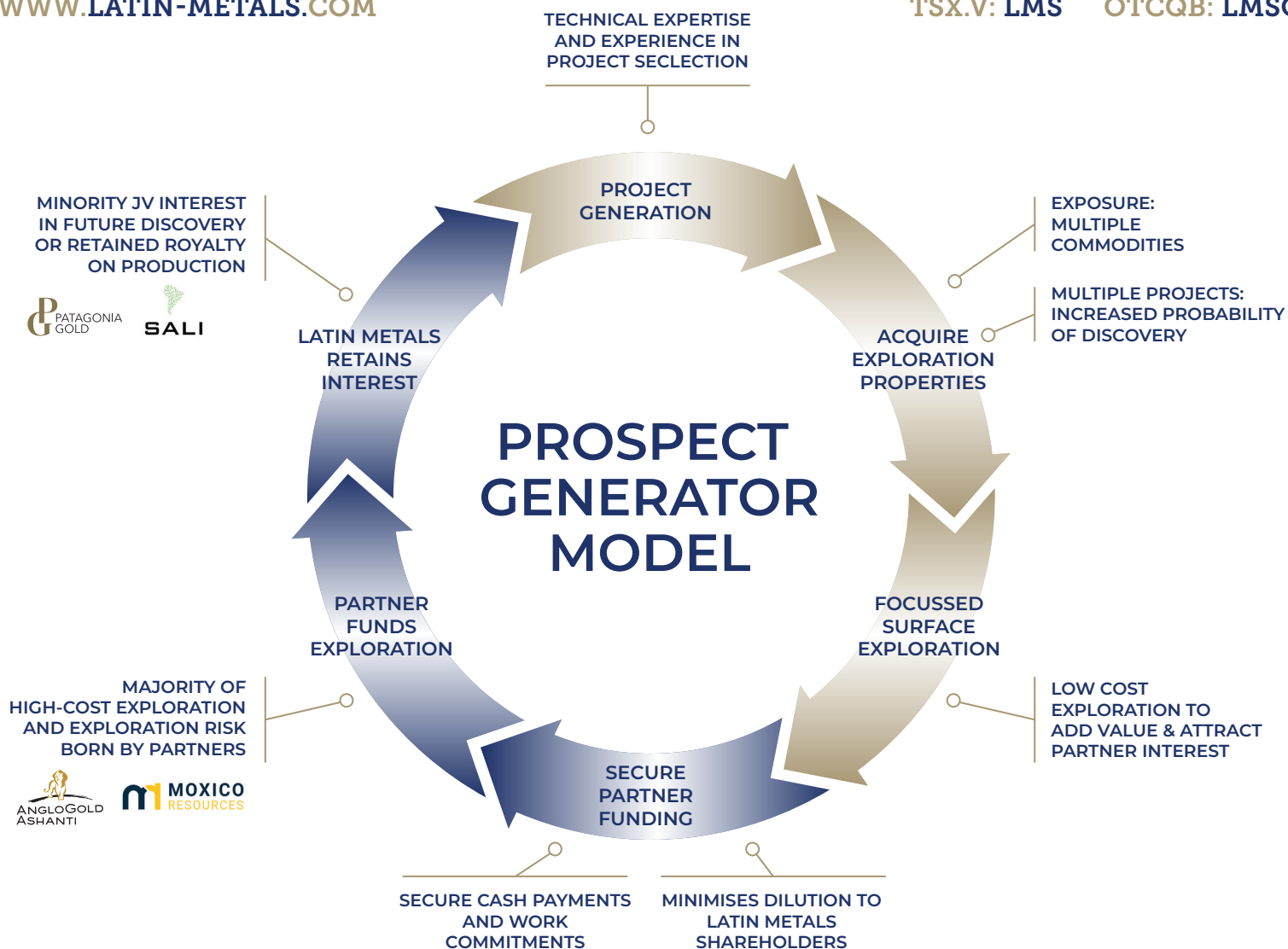
OPTIONS

**9.4 M**

FULLY DILUTED

**174.4 M**

**45%** MANAGEMENT & BOARD = ALIGNMENT  
WITH SHAREHOLDER INTERESTS



## LATIN METALS TEAM

### MANAGEMENT CANADA

**KEITH HENDERSON**  
President, CEO & Director

**DANI PALAHANOVA**  
Chief Financial Officer

**ELYSSIA PATTERSON**  
VP Investor Relations

### MANAGEMENT SOUTH AMERICA

**DR. MARIO CASTELLI**  
President, Argentina

**EDUARDO LEON**  
VP Exploration

### DIRECTORS

**DAVID CASS**  
Independent Director

**FELICIA DE LA PAZ**  
Independent Director

**ROBERT KOPPLE**  
Director

### ADVISORS

**DAN MACNEIL**  
Technical Advisor

**TERRI ANNE WELYKI**  
Capital Markets Advisor

**FIONNUALA DEVINE**  
Technical Advisor

**MIKE BASHA**  
Technical Advisor



**LATIN METALS INC.**

890-999 West Hastings St  
Vancouver, BC V6C 2W2

info@latin-metals.com  
604.638.3456

