Latin Metals Spring 2025 Investor Update New gold discovery, approved drill permits, and major catalysts on deck.

Dear Investors and Stakeholders,

As we move through 2025, Latin Metals is entering a pivotal phase of growth. With multiple permits secured, key partnerships advancing, and exploration programs ramping up, we are well-positioned to deliver significant value through our prospect generator model. This update highlights recent milestones, ongoing developments across our copper and gold portfolio, and a look ahead at upcoming catalysts and investor events. We appreciate your continued support as we work to unlock the full potential of our assets in Argentina and Peru.

Key Milestones & Catalysts

P Drill Permits Secured – Cerro Bayo Silver-Gold Project

We received formal approval to drill 9 high-priority targets at the Cerro Bayo Project in Argentina's prolific Deseado Massif.

✓ 21 drill pads approved

- ✓ 6km-wide structural corridor
- \checkmark Discussions underway with potential drill partners

🛠 New Gold Discovery – La Flora Project

Visible gold was discovered at surface at our 100%-owned La Flora Project. This is an early but important signal as we refine targets for drilling.

- ✓ Strong structural setting
- ✓ Untested potential along trend
- \checkmark Positioned for partnership

Data Deal with Vale – Para Copper Project (Peru)

We've acquired valuable historical data from Vale to fast-track targeting at the Para Project in Peru's Coastal Copper Belt.

- ✓ Accelerates discovery timeline
- ✓ Reduces exploration risk
- ✓ Partner discussions ongoing

Spotlight on Strategy

Learn more about our business model, team, and upcoming catalysts from these recent video updates:

"Why Latin Metals? What Makes Us Different?

© "Partner-funded exploration means low dilution, high leverage for shareholders."

Watch now



CEO Keith Henderson on Cerro Bayo Drill Permit Approval

Watch here



Elyssia Patterson on What's Coming in 2025





Subscribe to our <u>YouTube Channel</u> for future updates.

2025: The Year of Catalysts

Our prospect generator model is designed to minimize dilution and maximize discovery upside. This year, we're set to deliver:

- V Partner-funded drilling programs across key projects
- Vewly permitted assets are ready for advancement
- V Increased news flow and investor visibility

Now is the time to position ahead of these value-driving catalysts.

The investor Events – Let's Connect

We'll be on-site and booking meetings at the following events:

- **121 Mining Investment London** | *May 12–13*
- Deutsche Goldmesse Frankfurt | May 16–17
- The Mining Event Quebec City | June 3–5

To schedule a meeting, email: elyssia@latin-metals.com