LATIN METALS INC.

SOUTH AMERICA’S MINERAL POTENTIAL:
DISCOVER THE POWER OF A DIVERSIFIED PORTFOLIO

LATIN METALS (TSXV: LMS) LEVERAGES MAJOR INDUSTRY PARTNERSHIPS AND AN INVESTOR-FOCUSED STRATEGY TO EXPLORE A DIVERSE RANGE OF MINERAL PROJECTS ACROSS PERU AND ARGENTINA IN SOUTH AMERICA.

KEY HIGHLIGHTS:

Major Industry Partnerships
+ Collaborations with AngloGold Ashanti and Libero Copper.
+ These partnerships provide substantial financial support for drilling and exploration.

Exploring South America
+ 16 diverse projects and 2 royalties in Peru and Argentina.
+ Multiple opportunities for mineral discoveries.

Shareholder-Focused Management
+ Management and board hold approximately 49% of company shares.
+ Strong alignment of interests with shareholders.

Partner-Driven Momentum
+ Anticipating nearly $8 million in partner investments for 2023.
+ Investor-focused Prospect Generator Model minimizes costs and dilution.

South American Advantage
+ Strategic focus on South America, a mineral-rich region.
+ Favorable regulatory environment for mining and exploration.

EXPOSURE
Exposure to multiple exploration projects – increases chances of a discovery

PARTNERS
Majority of exploration expense borne by JV partners – reduces dilution associated with repeated financing

COMMODITIES
Exposure to multiple commodities – reduces impact of commodity / price cycles

DISCOVERY
Retained minority interest across a large project portfolio

CAPITAL STRUCTURE
SHARES OUTSTANDING
71.5 M

WARRANTS
18.2 M

OPTIONS
6.1 M

FULLY DILUTED
95.8 M

49% MANAGEMENT & BOARD = ALIGNMENT WITH SHAREHOLDER INTERESTS