



# LATIN METALS INC.

**DIVERSIFIED PORTFOLIO OF SOUTH AMERICAN MINERAL EXPLORATION PROJECTS  
WITH MAJOR INDUSTRY PARTNERSHIPS AND INVESTOR-FOCUSED STRATEGY**



**LATIN METALS (TSXV: LMS) IS A MINERAL EXPLORATION COMPANY WITH A DIVERSIFIED PORTFOLIO OF ASSETS IN PERU AND ARGENTINA.**

- + operates with an investor-focused Prospect Generator model, which minimizes costs and dilution while maximizing the potential for mineral discoveries.
- + established partnerships with major industry players including AngloGold Ashanti, Barrick, and Libero Copper, who fund drilling and advance exploration on LMS' properties.
- + 16 exploration projects and 2 royalties, providing shareholders with exposure to multiple potential mineral discoveries.
- + experienced management team has a track record of successful mineral discoveries and has built strong relationships with local communities and government agencies.
- + exploration portfolio includes properties with significant potential for gold, copper, and other minerals.
- + focus on South America allows the company to access one of the world's most mineral-rich regions, with a favorable regulatory environment for mining and exploration.
- + strong financial position allows the company to continue to acquire and explore prospective properties while maintaining a low risk profile for shareholders.
- + commitment to environmental and social responsibility ensures that the company operates in a sustainable and ethical manner, with a focus on minimizing its impact on local communities and the environment.

## PERU

## ARGENTINA

### LEGEND

- Optioned to Partner
- Seeking Partner
- LMS Exploration
- LMS Royalty



### EXPOSURE

Exposure to multiple exploration projects – increases chances of a discovery



### PARTNERS

Majority of exploration expense borne by JV partners – reduces dilution associated with repeated financing



### COMMODITIES

Exposure to multiple commodities – reduces impact of commodity price cycles



### DISCOVERY

Retained minority interest across a large project portfolio

## CAPITAL STRUCTURE

SHARES OUTSTANDING

**71.5 M**

WARRANTS

**16.6 M**

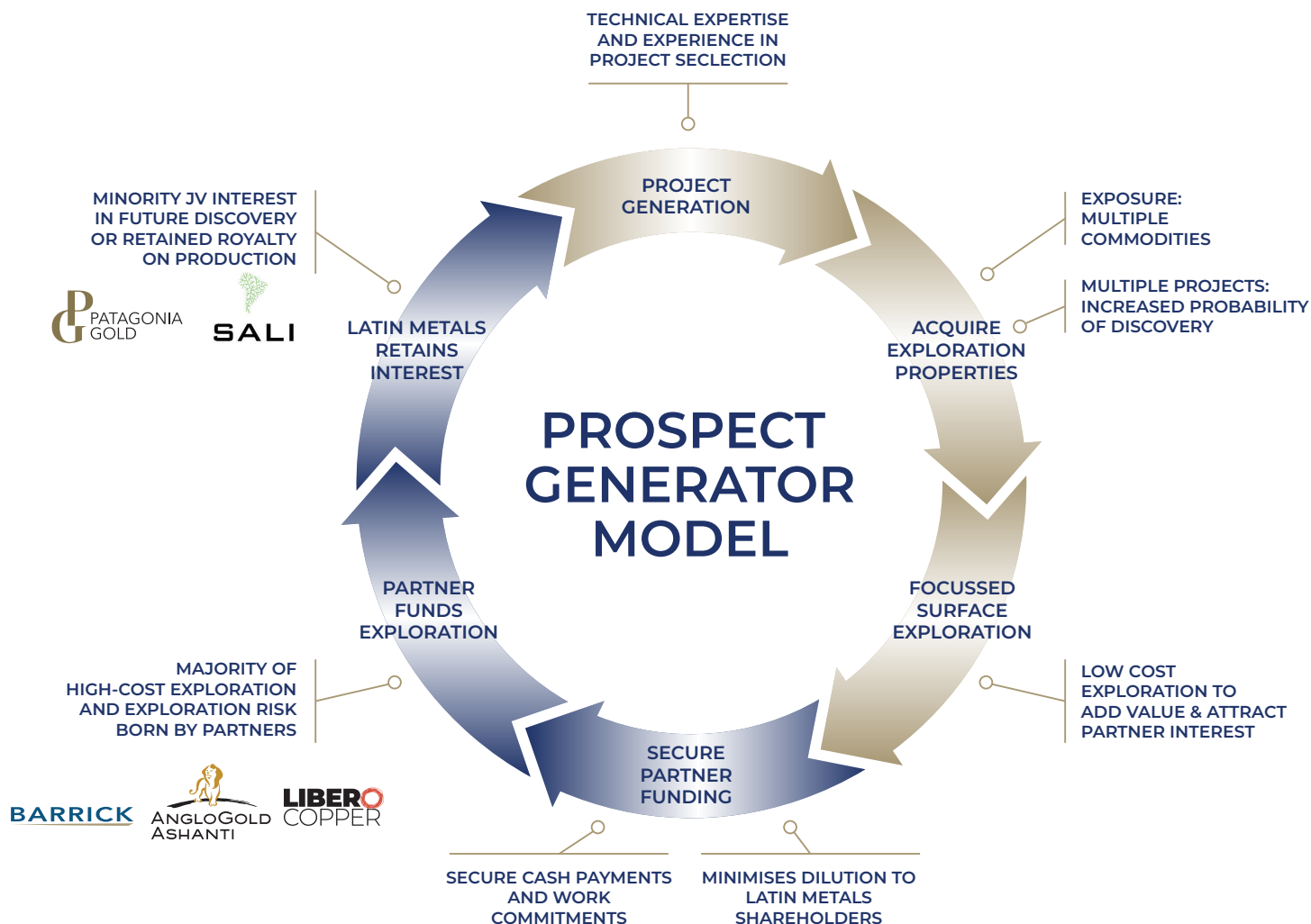
OPTIONS

**6.3 M**

FULLY DILUTED

**94.4 M**

**49%** MANAGEMENT & BOARD = ALIGNMENT  
WITH SHAREHOLDER INTERESTS



## LATIN METALS TEAM

### MANAGEMENT CANADA

**KEITH HENDERSON**  
President, CEO & Director

**DANI PALAHANOVA**  
Chief Financial Officer

**ELYSSIA PATTERSON**  
Director of Corporate Communications

### MANAGEMENT SOUTH AMERICA

**DR. MARIO CASTELLI**  
President, Argentina

**EDUARDO LEON**  
Exploration Manager

### DIRECTORS

**DAVID CASS**  
Independent Director

**RYAN KING**  
Independent Director

**ROBERT KOPPLE**  
Director

### TECHNICAL ADVISOR

**DAN MACNEIL**  
Technical Advisor



**LATIN METALS INC.**

890-999 West Hastings St  
Vancouver, BC V6C 2W2

info@latin-metals.com  
604.638.3456

