



LATIN METALS INC.

**DIVERSIFIED PORTFOLIO OF SOUTH AMERICAN MINERAL EXPLORATION PROJECTS
WITH MAJOR INDUSTRY PARTNERSHIPS AND INVESTOR-FOCUSED STRATEGY**



LATIN METALS (TSXV: LMS) IS A MINERAL EXPLORATION COMPANY WITH A DIVERSIFIED PORTFOLIO OF ASSETS IN PERU AND ARGENTINA.

- + operates with an investor-focused Prospect Generator model, which minimizes costs and dilution while maximizing the potential for mineral discoveries.
- + established partnerships with major industry players including AngloGold Ashanti, Barrick, and Libero Copper, who fund drilling and advance exploration on LMS' properties.
- + 15 exploration projects and 2 royalties, providing shareholders with exposure to multiple potential mineral discoveries.
- + experienced management team has a track record of successful mineral discoveries and has built strong relationships with local communities and government agencies.
- + exploration portfolio includes properties with significant potential for gold, copper, and other minerals.
- + focus on South America allows the company to access one of the world's most mineral-rich regions, with a favorable regulatory environment for mining and exploration.
- + strong financial position allows the company to continue to acquire and explore prospective properties while maintaining a low risk profile for shareholders.
- + commitment to environmental and social responsibility ensures that the company operates in a sustainable and ethical manner, with a focus on minimizing its impact on local communities and the environment.

LEGEND	
●	Optioned to Partner
●	Seeking Partner
●	LMS Exploration
●	LMS Royalty



EXPOSURE

Exposure to multiple exploration projects – increases chances of a discovery



PARTNERS

Majority of exploration expense borne by JV partners – reduces dilution associated with repeated financing



COMMODITIES

Exposure to multiple commodities – reduces impact of commodity price cycles



DISCOVERY

Retained minority interest across a large project portfolio

CAPITAL STRUCTURE

SHARES OUTSTANDING

70.7 M

WARRANTS

16.6 M

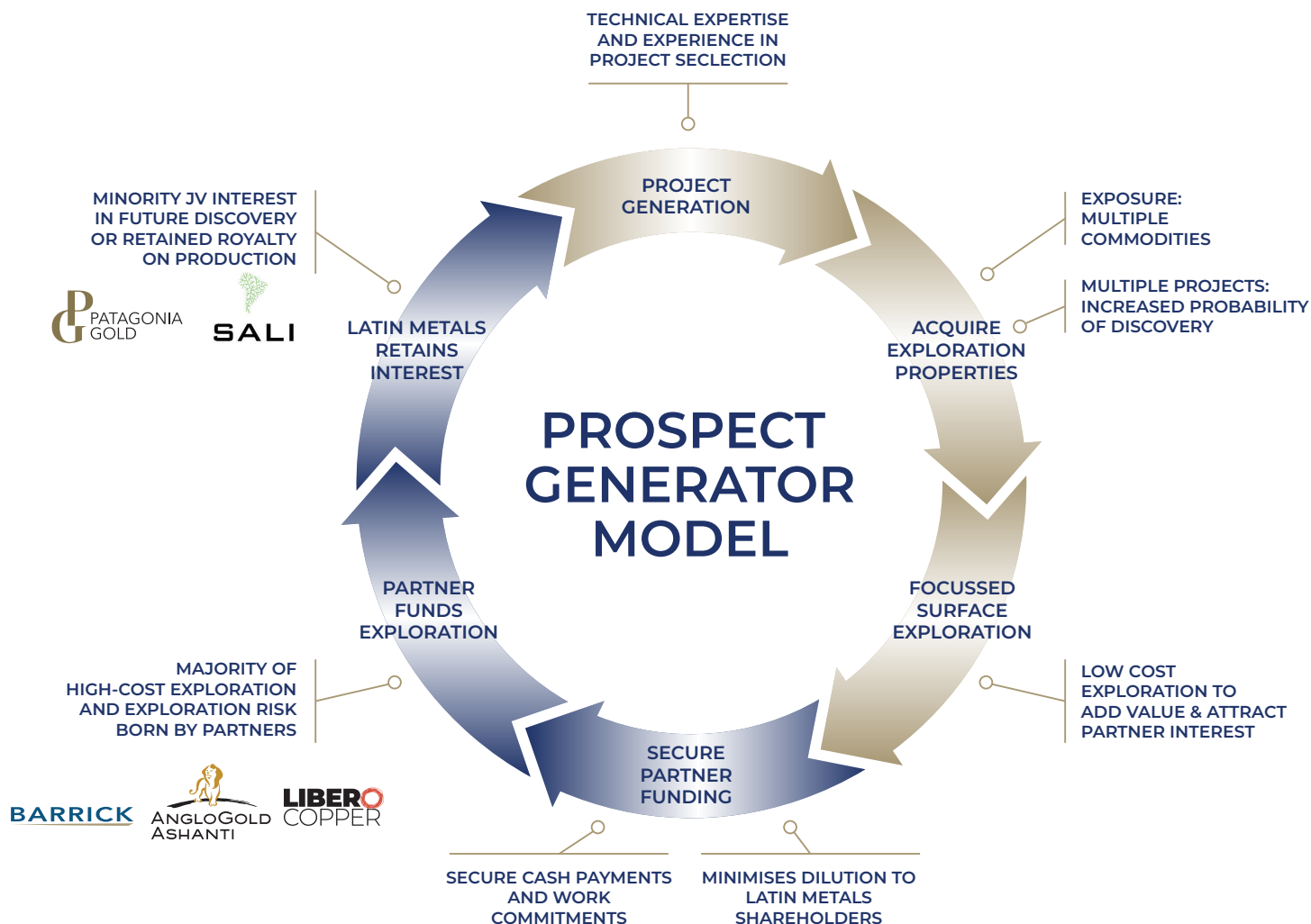
OPTIONS

6.4 M

FULLY DILUTED

93.6 M

49% MANAGEMENT & BOARD = ALIGNMENT
WITH SHAREHOLDER INTERESTS



LATIN METALS TEAM

MANAGEMENT CANADA

KEITH HENDERSON
President, CEO & Director

DANI PALAHANOVA
Chief Financial Officer

ELYSSIA PATTERSON
Director of Corporate Communications

MANAGEMENT SOUTH AMERICA

DR. MARIO CASTELLI
President, Argentina

EDUARDO LEON
Exploration Manager

DIRECTORS

DAVID CASS
Independent Director

RYAN KING
Independent Director

ROBERT KOPPLE
Director

TECHNICAL ADVISOR

DAN MACNEIL
Technical Advisor



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